

OCONTO COUNTY CIRCUIT COURT

Patricia L. Pawlak
Register in Probate

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TO: Trustee(s) of Trust presently monitored by Oconto County Probate/Court

FROM: Patricia L. Pawlak, Register in Probate

DATE: August 12, 2014

RE: 2013 Wisconsin Act 92
Legislation Regarding Uniform Trust Code, Uniform Principal and Income Act,
Powers of Appointment, and Change to Estate Recovery and Divestment

2013 Wisconsin Act 92 takes effect in two parts. The estate recovery and divestment change(s) in 2013 Wisconsin Act 92 took effect on December 15, 2013; the balance of 2013 Wisconsin Act 92 took effect on July 1, 2014. You can find the 2013 Wisconsin Act 92 by using the following search link;

<http://docs.legis.wisconsin.gov/2013/related/acts/92.pdf>

I would like to make you aware that in 2013 Wisconsin Act 92, under 701.0201(2); unless ordered by the Court upon a petition of a settlor, trustee, or qualified beneficiary requesting continuing judicial supervision, a trust is not subject to continuing judicial supervision. Beginning at the end of calendar year 2014, you as Trustee will no longer be mailed an annual account form to be submitted to the Probate Office by April 15th each year.

If you have questions or concerns regarding the effect Wisconsin Act 92 may have upon you as Trustee, you are encouraged to seek legal advice.