

WINNEBAGO COUNTY REGISTER IN PROBATE

SARA HENKE

415 JACKSON ST – PO BOX 2808

OSHKOSH WI 54903-2808

(920) 236-4833

July 10, 2014

[REDACTED]
[REDACTED]
[REDACTED]

RE: 2013 Wisconsin Act 92

Legislation regarding Uniform Trust Code, Uniform Principal and Income Act, Powers of Appointment, and Changes to Estate Recovery and Divestment

To Whom It May Concern:

Wisconsin Act 92 takes effect in two parts. The estate recovery and divestment change(s) in Act 92 took effect on December 15, 2013; the balance of Act 92 took effect on July 1, 2014. You can find the 2013 Wisconsin Act 92 by using the following online search link;

<http://doc.legis.wisconsin.gov/2013/related/acts/92.pdf>

I would like to inform you that in Act 92; under 701.0201(2); Unless ordered by the court upon a petition of a settlor, trustee, or qualified beneficiary requesting continuing judicial supervision, a trust is not subject to continuing judicial supervision. As Trustee you will no longer be mailed an annual account form and will no longer be required to submit an annual trust account with this office by April 15th of each year.

If you have questions or concerns regarding the effect Act 92 has upon you as Trustee, you are encouraged to seek legal advice.

Sincerely,



Sara Henke