



CIRCUIT COURT CHAMBERS
KEWAUNEE COUNTY
613 Dodge Street
Kewaunee, Wisconsin 54216



Hon. Dennis J. Mleziva
Circuit Judge

Joan Raisleger
Judicial Assistant
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Nancy M. Baux
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Date: July 9, 2014

To: Trustee(s) of Trust presently monitored by Kewaunee County Probate/Court

From: Juliet Schleis, Register in Probate, Kewaunee County

Re: 2013 Wisconsin Act 92
Legislation regarding Uniform Trust Code, Uniform Principal and Income Act,
Powers of Appointment, and Changes to Estate Recovery and Divestment

CC: Kewaunee County Attorneys

2013 Wisconsin Act 92 takes effect in two parts. The estate recovery and divestment change(s) in 2013 Wisconsin Act 92 took effect on December 15, 2013; the balance of 2013 Wisconsin Act 92 took effect on July 1, 2014. You can find the 2013 Wisconsin Act 92 by using the following search link;

<http://docs.legis.wisconsin.gov/2013/related/acts/92.pdf>

I would like to make you aware that in 2013 Wisconsin Act 92, under 701.0201(2); Unless ordered by the court upon a petition of a settlor, trustee, or qualified beneficiary requesting continuing judicial supervision, a trust is not subject to continuing judicial supervision. Beginning at the end of calendar year 2014, you as Trustee will no longer be mailed an annual account form to be submitted to the Probate Office by April 15th each year.

If you have questions or concerns regarding the effect Wisconsin Act 92 has upon you as Trustee, you are encouraged to seek legal advice.

Probate has enjoyed working with you as a Trustee in regard to the trust(s) you are responsible for.