

Conferences | Summits

Schools | Boot Camps

Seminars | Workshops

WBA Webinars

Other Events

## OCTOBER 2020

- 6-7 **•Margin Management Workshop**  
Virtual – \$295/attendee
- 8 **•BSA/AML Compliance Workshop**  
Virtual – \$245/attendee, *certificate of attendance provided*
- 13-14 **•Personal Banker School\***  
Wisconsin Dells – \$450/attendee
- 15 **•Bank Directors Summit**  
Virtual – \$150/attendee, *certificate of attendance provided*
- 15 **•Advanced Financial Statement & Cash Flow Analysis Workshop**  
Virtual – \$245/attendee
- 16 **•Advanced Tax Return Analysis Workshop**  
Virtual – \$245/attendee
- 20-21 **•Community Bankers for Compliance (CBC) – Session IV**  
Virtual – Pricing Options Vary
- 21-22 **•Supervisor Boot Camp\***  
Wisconsin Dells – \$535/attendee
- 27-28 **•Compliance Forum: Session 2**  
Virtual – Pricing Options Vary
- 29 **•IRA Essentials Workshops**  
Virtual – \$225/attendee
- 30 **•Advanced IRA Workshops**  
Virtual – \$225/attendee

## NOVEMBER 2020

- 2-3 **•Deposit Compliance School\***  
Madison – \$535/attendee
- 3-4 **•LEAD360 Conference\***  
Virtual – \$595/bank – unlimited attendees!
- 5-6 **•Consumer Lending Boot Camp\***  
Madison – \$495/attendee
- 12 **•Human Resources Conference\***  
Wisconsin Dells & Virtual – \$225/first in-person attendee; \$125/each additional in-person attendee; \$450/bank for virtual connection

## NOVEMBER 2020 *continued*

- 16-17 **•BOLT Winter Leadership Summit\***  
Stevens Point & Virtual – \$150/attendee
- 16-19 **•FIPCO Software & Compliance Forum: Loans & Mortgage\***  
Virtual Half-Days – \$459/bank – unlimited attendees!

## DECEMBER 2020

- 10 **•Enterprise Risk Management Peer Group**  
Virtual – \$39/attendee

## JANUARY 2021

- 7 **•Midwest Virtual Economic Forecast Forum**  
Virtual
- 26-27 **•Community Bankers for Compliance (CBC) – Session I**  
Virtual – Membership/Pricing Options Vary

## FEBRUARY 2021

- 1-3 **•Bank Executives Conference\***  
Wisconsin Dells
- 23 **•Compliance Forum: Session 3\***  
Wausau – Membership/Pricing Options Vary
- 24 Wisconsin Dells – Membership/Pricing Options Vary
- 25 Milwaukee – Membership/Pricing Options Vary

### KEY: Color-Coded Event Descriptions...

• **Conferences | Summits** – One or more days, based on hot topics, industry news and best practices; scheduled time for peer networking. • **Schools | Boot Camps** – Focused on a particular area of banking, allowing for a deep dive into that focused area over the course of two to six days. • **Workshops | Seminars** – One-day programs, sometimes in multiple locations, focused on a specific topic or area of banking. • **WBA-Hosted Webinars** – Two-hour webinars instructed with a particular focus on Wisconsin state law and rules. • **Other Events**.

(over)

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WBA Webinars

Other Events

## APRIL 2021

- **Agricultural Bankers Conference\***  
7-8 Wisconsin Dells - \$300/ag section member;  
\$350/non-section member banker
- **Introduction to Commercial Lending School\***  
19-21 Madison – \$795/attendee
- **Women in Banking Conference\***  
26 Wisconsin Dells - \$250/each first two attendees;  
\$195/each additional attendee
- **Community Bankers for Compliance  
(CBC) – Session II\***  
27 Stevens Point – Membership/Pricing Options Vary  
28 Madison – Membership/Pricing Options Vary

## MAY 2021

- **School of Bank Management**  
10-14 Madison – \$1,395/attendee
- **Trust Conference\***  
18 Madison
- **Credit Analysis Boot Camp**  
20-21 Madison – \$495/attendee
- **BSA/AML Workshops\***  
25 Eau Claire – \$245/attendee  
26 Neenah – \$245/attendee  
27 Madison – \$245/attendee

## JUNE 2021

- **BOLT Summer Leadership Summit\***  
10-11 Wisconsin Dells – \$150/attendee
- **Credit Analysis Boot Camp**  
24-25 Green Bay – \$495/attendee

## JULY 2021

- **Community Bankers for Compliance  
(CBC) – Session III**  
27-28 Virtual – Membership/Pricing Options Vary
- **Advanced Financial Statement & Cash Flow  
Analysis Workshop\***  
29 Madison – \$245/attendee
- **Advanced Tax Return Analysis Workshop\***  
30 Madison – \$245/attendee

## AUGUST 2021

- **Chairman's Member Appreciation Golf Outing**  
19 Wisconsin Dells
- **Family-owned and Closely Held Bank Strategic  
Retreat\***  
25-26 Galena, IL – \$295/attendee

## SEPTEMBER 2021

- **Management Conference**  
13-14 Green Bay
- **Secur-I.T. Conference**  
22-23 Wisconsin Dells
- **FDIC Bank Directors College\***  
28 Stevens Point  
29 Madison

## OCTOBER 2021

- **Community Bankers for Compliance  
(CBC) – Session IV\***  
26 Wausau area – Membership/Pricing Options Vary  
27 Madison area – Membership/Pricing Options Vary

### **\*IMPORTANT INFORMATION**

Attendance at in-person events will be limited to allow for physical distancing and a more spacious room set-up. Please visit <https://www.wisbank.com/education/engagement-center-guidelines/> for more information.