

MAKER CERTIFICATION RELATING TO PAYCHECK PROTECTION PROGRAM LOAN

Maker has applied to _____ (“**Lender**”) for a loan under the Paycheck Protection Program in the amount of \$ _____ (“**Loan**”).

Maker CERTIFIES that:

- a. Maker will use the Loan proceeds for the purposes or as set forth in the Paycheck Program Borrower Application Form or the Second Draw Borrower Application Form completed by Maker.
- b. Maker acknowledges that if Maker defaults on the loan, SBA may be required to pay Lender under the SBA guarantee, and SBA may then seek recovery on the loan (to the extent any balance remains after loan forgiveness).
- c. Maker will keep books and records in a manner satisfactory to Lender, furnish financial statements as requested by Lender, and allow Lender and SBA to inspect and audit books, records and papers relating to Maker’s financial or business condition.
- d. Maker will not, without Lender’s consent, change its ownership structure, make any distribution of company assets that would adversely affect its financial condition, or transfer (including pledging) or dispose of any assets, except in the ordinary course of business.

Dated as of: _____

MAKER:

_____ (SEAL)

_____ (SEAL)

_____ (SEAL)

_____ (SEAL)

_____ (SEAL)

