



Wisconsin Bankers
FOUNDATION

**2021-2022 BANKERS PROMOTING FINANCIAL LITERACY
PRESENTATION SUMMARY**

Please complete this form for each financial education presentation conducted June 1, 2021 through May 31, 2022.
Forms may be submitted at any time during the year.

Banker Volunteer(s): *(Please use full name as it should appear on award certificates)*

Bank Name *(No abbreviations, please):*

Bank Branch City:

School or Group Name:

Presentation Date:

Number of Participants:

Audience/Grade Level:

Setting:

Presentation Type:

If this presentation was part of a program unique to your bank, please describe it here:

Form instructions:

Please fill in every field of the form prior to submitting. If more than three bankers volunteered during a presentation, list the primary presenters only. The remaining volunteers can be listed on the Bank Award application form to receive recognition.

Submit the completed form instantly by clicking the "Submit by email" button at the top of the page, then save and enter new information to submit another presentation.

If you have any questions about this form, the Wisconsin Bankers Foundation, or the Bankers Promoting Financial Literacy program, please contact **Alex Paniagua** at apaniagua@wisbank.com or 608/441-1237.

**Forms must be submitted to the Wisconsin Bankers Foundation
no later than May 31, 2022.**

You can also submit online by visiting www.wisbank.com/FinancialLitForms.