

Conferences | Summits

Schools | Boot Camps

Seminars | Workshops

WBA Webinars

Other Events

JANUARY 2023

- 12 • **Midwest Economic Forecast Forum**
Virtual – *Individual or group pricing available*
- **Community Bankers for Compliance (CBC) – Session I**
- 24-25 Virtual Half-Days – *Membership/Pricing Options Vary*

FEBRUARY 2023

- 2 • **Branch Manager Boot Camp: Session 1**
4 Part Series, Virtual Half-Days - \$800/attendee
- **Bank Executives Conference**
- 8-10 Wisconsin Dells
- **Compliance Forum: Session 3**
- 14 Wisconsin Dells – *annual membership/pricing varies*

MARCH 2023

- 1-2 • **Call Report Review & Update Workshop**
Virtual Half-Days – \$245/attendee
- 2 • **Branch Manager Boot Camp: Session 2**
4 Part Series, Virtual Half-Days - \$800/attendee
- 7 • **Advanced IRA Workshop**
Madison or Virtual – \$245/attendee
- 8 • **Health Savings Accounts Workshop**
Madison or Virtual – \$245/attendee
- 13-17 • **Loan Compliance School**
Madison or Virtual – \$1,295/attendee
- **Real Estate Compliance School**
- 15-17 Madison or Virtual – \$795/attendee
- **Introduction to Commercial Lending School**
- 20-22 Madison – \$895/attendee
- **ABA Washington Summit**
- 20-23 Washington, DC
- **Security Officer Workshops**
- 22 Wisconsin Dells or Virtual – \$245/attendee
- **Branch Manager Boot Camp: Session 3**
- 23 4 Part Series, Virtual Half-Days - \$800/attendee

APRIL 2023

- **Principles of Banking Course**
- 5-6 Fond du Lac – \$550/attendee
- 12-13 Mineral Point – \$550/attendee
- **Residential Mortgage Lending School**
- 11-14 Madison – \$1,045/attendee
- **Agricultural Bankers Conference**
- 13-14 Wisconsin Dells – \$300/ag section member or \$350/non-section member attendee
- **FinTech Showcase**
- 17 Wisconsin Dells
- **Power of Community Week**
- 17-22 www.wisbank.com/BanksPowerWI
- **Compliance Management School**
- 18-20 Madison – \$795/attendee
- **Women in Banking Conference**
- 25 Wisconsin Dells or Virtual – *team pricing available*
- **Community Bankers for Compliance (CBC) – Session II**
- 26 Wisconsin Dells or Virtual – *Membership/Pricing Options Vary*
- **Branch Manager Boot Camp: Session 4**
- 27 4 Part Series, Virtual Half-Days - \$800/attendee

MAY 2023

- **American Mortgage Conference**
- 1-3 South Carolina
- **Personal Banker School**
- 2-3 Wausau – \$495/attendee
- **HR Conference**
- 4 Stevens Point – \$245/attendee
- **School of Bank Management**
- 8-12 Madison – \$1,395/attendee

KEY: Color-Coded Event Descriptions...

• **Conferences | Summits** – One or more days, based on hot topics, industry news and best practices; scheduled time for peer networking. • **Schools | Boot Camps** – Focused on a particular area of banking, allowing for a deep dive into that focused area over the course of two to six days. • **Workshops | Seminars** – One-day programs, sometimes in multiple locations, focused on a specific topic or area of banking. • **WBA-Hosted Webinars** – Two-hour webinars instructed with a particular focus on Wisconsin state law and rules. • **Other Events**.

(over)

Conferences | Summits

Schools | Boot Camps

Seminars | Workshops

WBA Webinars

Other Events

MAY 2023 *continued*

- **BSA/AML Conference**
10-11 Wisconsin Dells – \$450/attendee
- **Capitol Day**
11 Madison
- **Principles of Banking Course**
17-18 Wausau – \$550/attendee
- **CFO Conference**
17 Madison – \$245/attendee
- **Directors Summit**
18 Madison – \$225/attendee
- **Trust Conference**
25 Madison – \$245/attendee

JUNE 2023

- **BOLT Summer Leadership Summit**
15-16 Wisconsin Dells – \$250/attendee
- **Compliance Forum: Session 1**
TBD Wisconsin Dells – *annual membership/pricing varies*

JULY 2023

- **Community Bankers for Compliance (CBC) – Session III**
25-26 Virtual Half-Days – *Membership/Pricing Options Vary*

AUGUST 2023

- **Agricultural Lending School**
TBD Madison - \$895/attendee – *an optional pre-school workshop will be available the day prior to the school starting*

SEPTEMBER 2023

- **Auditing Real Estate Loans Boot Camp**
5-7 Madison
- **SecurIT Conference**
12-13 Wisconsin Dells
- **Management Conference**
20-21 Madison

OCTOBER 2023

- **Supervisor Boot Camp**
16-17 Madison – \$535/attendee
- **Commercial Lending School**
18-20 Madison - \$895/attendee
- **Community Bankers for Compliance (CBC) – Session IV**
25 Wisconsin Dells or Virtual – Membership/Pricing Options Vary

NOVEMBER 2023

- **Personal Banker School**
14-15 Madison – \$495/attendee
- **FLEX: Retail & Marketing Summit** (*formerly known as LEAD360*)
15-16 Wisconsin Dells - \$350/attendee
- **BOLT Winter Leadership Summit**
TBD Location TBD – \$150/attendee
- **Compliance Forum: Session 2**
TBD Wisconsin Dells – *annual membership/pricing varies*

FALL 2023 – MONTH TBD

- **Family-Owned and Closely Held Bank Strategic Retreat**
TBD Madison
- **Deposit Compliance School**
TBD Madison or Virtual – \$535/attendee
- **IRA Essentials Workshop**
TBD Madison or Virtual – \$245/attendee
- **Advanced IRA Workshop**
TBD Madison or Virtual – \$245/attendee
- **Principles of Banking Course**
TBD Locations TBD – \$550/attendee
- **Directors Summit**
TBD Location TBD – \$225/attendee