

**Help Shape Wisconsin Banking,**

**Become a WBA Committee Volunteer**

**&**

**Your thoughts and ideas will identify member needs.**

Feb. 2023

 Agricultural Bankers Section Board

 BOLT Section Board

 DEI Advisory Group

 Financial Crimes Committee

 WBF Financial Literacy Advisory Board

 FIPCO Software Users’ Committee

 Government Relations Committee

 Human Resources Committee

 Marketing Committee

 Mortgage Lending Committee

 Retail Committee

 Technology and Operations Committee

 Trust Banking Section Board

Your Name Title

WBA Member Institution Name

Address

City/State/Zip Code

Telephone FAX Email

I hereby endorse the above-named employee to serve our Association in the capacity requested and agree to allow him/her adequate

time to serve. (Signature not required if applicant is the CEO.)

CEO Signature Date

 Please send me more information about the following WBA Committee / Section Board:

**COMMITTEES**

**SECTION BOARDS**

Remember that the “B” in WBA stands for “Bankers.” Keep it that way by volunteering to serve on one of WBA’s 12 committees or section boards. When you volunteer, your profession gets the benefit of your expertise and commitment. In return, you get a valuable professional development and networking opportunity. And besides, it’s fun!

Your thoughts and ideas help the Association’s professional staff determine what member needs are. As a member of a WBA committee, you will directly impact what laws WBA staff lobbies for and what educational programs the WBA offers the membership.

But best of all, you will have the opportunity to learn from your banking colleagues from across Wisconsin. Many of our bank committee members say it’s the networking and friendships built while serving on a WBA committee that are the most memorable experiences.

Please check which WBA committee(s)/section board(s) listed below that you and your staff are interested in serving on. WBA Chair-Elect **Donna Hoppenjan**, Mound City Bank, Platteville, will make committee selections this spring for the 2023-2024 year that begins June 1.

Complete and mail this form by Monday, March 13 to:

**Debbie Nabholz**

WBA Committees/Boards Wisconsin Bankers Association 4721 South Biltmore Lane Madison, WI 53718

or email to:

dnabholz@wisbank.com



Feb. 2023

**COMMITTEES & SECTION BOARDS**

**WBA Agricultural Bankers Section Board**

Contact: **Lori Kalscheuer**, 608/441-1250

The WBA Agricultural Bankers Section Board, with members who specialize in agricultural lending, is very active in government relations as it affects agriculture. They meet four to six times per year and oversee and plan the WBA Agricultural Bankers Conference, and other ag-related events. Members receive a monthly newsletter, membership directory and educational discounts. There are currently 120 members.

**WBA BOLT Section Board**

Contact: **Lori Kalscheuer**, 608/441-1250

The WBA Building our Leaders of Tomorrow (BOLT) Board helps to advance the mission of building exceptional leaders through involvement, peer networking, educational growth and leadership development. The Board meets four to six times per year to oversee the WBA BOLT Leadership Summits, Regional Peer Group Meetings and other membership activities.

**WBA Diversity, Equity, and Inclusion Advisory Group**

Contacts: **Lori Kalscheuer**, 608/441-1250, **Cassie Krause,** 608/441-1216, **Rose Oswald Poels**, 608/441/1205

The Diversity, Equity, and Inclusion Advisory Group is comprised of members from a wide variety of roles in the bank. The DEI Advisory Group provides input on priorities and initiatives the Association can lead to promote DEI throughout the industry, ranging from educational programming to policy recommendations to content for WBA publications. The advisory group meets via Zoom approximately three to four times per year.

**WBA Financial Crimes Committee**

Contact: **Scott Birrenkott**, 608/441-1244

The WBA Financial Crimes Committee serves to inform and educate the Wisconsin banking industry, law enforcement and the general public on the changing security and criminal threats to the financial sector and develops solutions to those threats. In addition, this
group monitors financial crimes legislation and plans the WB Secure-I.T. Conference. Meetings are quarterly.

**WBF Financial Literacy Advisory Board**

Contact: **Hannah Flanders**, 608/441-1237

The Financial Literacy Advisory Board represents bankers involved in WBA’s financial education efforts and assists the Wisconsin Bankers Foundation Board of Directors with several programs, including planning an annual training conference, creating the yearly Reading Raises Interest Kits, and providing insight on Foundation initiatives. The group meets virtually up to four times per year.

**FIPCO® Software Users’ Committee**

Contact: **Annette Witkowski**, 608/441-1238

The FIPCO Software Users’ Committee meets

quarterly and has 15 representatives from banks using *Compliance Concierge*™ Loan, Deposit and Mortgage. The committee serves as an information liaison between all FIPCO software users and FIPCO staff. The committee helps plan the FIPCO Compliance & Software Forums and provides input for future product enhancements and new products.

**WBA Government Relations Committee**

Contact: **Lorenzo Cruz**, 608/441-1206

The WBA Government Relations Committee formulates WBA’s legislative agenda and monitors legislation that directly or indirectly impacts Wisconsin’s tax-paying financial institutions. The committee has approximately six to eight meetings or conference calls per year.

**WBA Human Resources Committee**

Contact: **Miranda Gustafson**, 608/441-1270

The WBA Human Resources Committee serves

the needs of Human Resources professionals in

Wisconsin’s banking industry. Committee members provide guidance on policy and process issues that impact human resources management and give input on how WBA can best meet banking employee needs. They oversee and plan the WBA Human Resources Conference and other educational events. Meetings are quarterly.

**WBA Marketing Committee**

Contact: **Jackie Lindquist,** 608/441-1209

The WBA Marketing Committee develops speaker and topic ideas for the fall LEAD360 Conference. The group also writes a bimonthly *Strategic Connections* column for *Wisconsin* *Banker*. The committee has two to three meetings or conference calls per year.

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**WBA Marketing Committee**

Contact: **Jackie Lindquist,** 608/441-1209

The WBA Marketing Committee develops speaker and topic ideas for the fall LEAD360 Conference. The group also writes a bimonthly *Strategic Connections* column for *Wisconsin* *Banker*. The committee has two to three meetings or conference calls per year.

**WBA Mortgage Lending Committee**

Contact: **Heather MacKinnon**, 608/441-1263

The WBA Mortgage Lending Committee

monitors the educational and training needs,

state and federal legislative and regulatory

concerns, compliance issues and technical

developments in the real estate lending area.

The committee generally has four meetings

or conference calls per year.

**WBA Retail Committee**

Contact: **Miranda Gustafson**, 608/441-1270

The WBA Retail Committee assists in the development of seminars and workshops to retail bankers and loan officers. In addition, each spring the Committee awards scholarships to high school seniors who work at a WBA Retail Committee member financial institution or whose parents work for a member financial institution. The Committee has three to four meetings and two to three conference calls per year. Committee members receive a monthly newsletter, membership directory and educational discounts.

**WBA Technology and Operations Committee**

Contact: **Randy Molepske**, 608/441-1212

The WBA Technology and Operations

Committee acts as a sounding board for WBA

in its development of new technology-oriented

products and services. This group investigates

new technological advancements as well as

current technology and risk management issues

that have the potential to impact the banking

industry. The committee assists WBA in

providing timely training on topics in the

technology and bank operations fields. In

addition, they play a key role in the planning

of the annual WBA Secure-I.T. Conference.

The group meets four times per year.

**WBA Trust Banking Section Board**

Contact: **Scott Birrenkott**, 608/441-1244

The WBA Trust Banking Section monitors

legislative issues and provides educational

programs for trust professionals. Section

members receive a monthly newsletter, a

membership directory and educational

discounts. Membership in the WBA Trust

Banking Section is based on institution size

and includes 17 member institutions.

Feb. 2023

**COMMITTEES & SECTION BOARDS**