

Conferences | Summits

Schools | Boot Camps

Seminars | Workshops

WBA Webinars

Other Events

## JUNE 2023

- **BOLT Summer Leadership Summit**  
15-16 Wisconsin Dells – \$250/attendee
- **Compliance Forum: Session 1**  
20 Stevens Point – *annual membership/pricing varies*
- **Branch Manager Boot Camp: Session 2**  
21 4 Part Series, Virtual Half-Days - \$800/attendee

## JULY 2023

- **Branch Manager Boot Camp: Session 3**  
19 4 Part Series, Virtual Half-Days - \$800/attendee
- **Community Bankers for Compliance (CBC) – Session III**  
25-26 Virtual Half-Days – *Membership/Pricing Options Vary*

## AUGUST 2023

- **Bankers Fintech Council Meeting**  
15 Milwaukee
- **Agricultural Lending School**  
22-24 Madison - \$895/attendee – *an optional pre-school workshop will be available on August 21*
- **Branch Manager Boot Camp: Session 4**  
23 4 Part Series, Virtual Half-Days - \$800/attendee
- **Deposit Compliance School**  
29-31 Madison or Virtual – \$795/attendee

## SEPTEMBER 2023

- **Auditing Real Estate Loans Boot Camp**  
5-7 Madison - \$795/attendee
- **SecurIT Conference**  
12-13 Wisconsin Dells
- **Management Conference**  
20-21 Madison
- **Principles of Banking Course**  
26-27 Union Grove – \$550/attendee

## OCTOBER 2023

- **Consumer Lending Boot Camp**  
3-4 Madison - \$550/attendee
- **Directors Summit**  
11 Stevens Point – \$225/attendee
- **FIPCO Software & Compliance Forum: Loan & Mortgage**  
11 Wisconsin Dells or virtual
- **Family-Owned and Closely Held Bank Strategic Retreat**  
12-13 Madison
- **Supervisor Boot Camp**  
16-17 Madison – \$535/attendee
- **Commercial Lending School**  
18-20 Madison - \$895/attendee
- **Community Bankers for Compliance (CBC) – Session IV**  
25 Wisconsin Dells or Virtual – *Membership/Pricing Options Vary*
- **BSA/AML Workshop**  
26 Wisconsin Dells or Virtual – \$245/attendee
- **Principles of Banking Course**  
TBD West-central WI area – \$550/attendee

## NOVEMBER 2023

- **IRA Essentials Workshop**  
1 Madison or Virtual – \$245/attendee
- **Advanced IRA Workshop**  
2 Madison or Virtual – \$245/attendee
- **Compliance Forum: Session 2**  
7 Wisconsin Dells – *annual membership/pricing varies*

### KEY: Color-Coded Event Descriptions...

• **Conferences | Summits** – One or more days, based on hot topics, industry news and best practices; scheduled time for peer networking. • **Schools | Boot Camps** – Focused on a particular area of banking, allowing for a deep dive into that focused area over the course of two to six days. • **Workshops | Seminars** – One-day programs, sometimes in multiple locations, focused on a specific topic or area of banking. • **WBA-Hosted Webinars** – Two-hour webinars instructed with a particular focus on Wisconsin state law and rules. • **Other Events**.

(over)

Conferences | Summits

Schools | Boot Camps

Seminars | Workshops

WBA Webinars

Other Events

## NOVEMBER 2023 *continued*

- 8 • **BOLT Winter Leadership Summit**  
Wisconsin Dells – \$150/attendee
- **Personal Banker School**
- 14-15 Madison – \$495/attendee
- **FLEX: Retail & Marketing Summit** (*formerly known as LEAD360*)
- 15-16 Wisconsin Dells - \$350/attendee

## FEBRUARY 2024

- 7-9 • **Bank Executives Conference**  
Wisconsin Dells
- **Compliance Forum: Session 3**
- 20 Wisconsin Dells – *annual membership/pricing varies*
- **Capitol Day**
- TBD Madison

## MARCH 2024

- 5 • **Advanced IRA Workshop**  
Madison or Virtual – \$245/attendee
- **Health Savings Account Workshop**
- 6 Madison or Virtual – \$245/attendee
- **Loan Compliance School**
- 11-15 Madison or Virtual – \$1,295/attendee
- **Real Estate Compliance School**
- 13-15 Madison or Virtual – \$795/attendee
- **ABA Washington Summit**
- 18-20 Washington, DC
- **Introduction to Commercial Lending School**
- 19-21 Madison – \$895/attendee
- **Residential Mortgage Lending School**
- 25-28 Madison – \$1,045/attendee
- **Security Officer Workshop**
- TBD Wisconsin Dells or Virtual – \$245/attendee

## APRIL 2024

- **Agricultural Bankers Conference**
- 11-12 Wisconsin Dells – \$300/ag section member or \$350/non-section member attendee
- **Power of Community Week**
- 15-20 [www.wisbank.com/BanksPowerWI](http://www.wisbank.com/BanksPowerWI)
- **Women in Banking Conference**
- 17 Wisconsin Dells or Virtual – team pricing available
- **Principles of Banking Course**
- TBD Location(s) TBD – \$550/attendee
- **FIPCO Software & Compliance Forum: Deposits**
- TBD Virtual

## MAY 2024

- **Human Resources Conference**
- 2 Wisconsin Dells
- **Personal Banker School**
- TBD Central Wisconsin area – \$495/attendee
- **FDIC Bank Directors College**
- TBD Madison – \$225/attendee
- **Trust Conference**
- 23 Madison – \$245/attendee
- **School of Bank Management**
- TBD Madison – \$1,395/attendee