

2024 Wisconsin Bankers Association Education Calendar

February

- 1 **Branch Manager Boot Camp: Session I**
Four-part series, virtual half days – \$800/attendee
- 7-9 **Bank Executives Conference**
Wisconsin Dells
- 20 **Compliance Forum: Session III**
Wisconsin Dells – annual membership/pricing varies
- 22 **Capitol Day**
Madison
- 22 **Online Workshop; Fundamentals of Commercial Lending 101**
Virtual full day – \$250/attendee

March

- 1 **CRA Workshop**
Wisconsin Dells or virtual – \$245/attendee
- 5 **Advanced IRA Workshop**
Madison or virtual – \$245/attendee
- 6 **Health Savings Account Workshop**
Madison or virtual – \$245/attendee
- 6-7 **FIPCO Software & Compliance Forum: Deposits**
Virtual half days – \$250/attendee
- 7 **Branch Manager Boot Camp: Session II**
Four-part series, virtual half days – \$800/attendee
- 11-15 **Loan Compliance School**
Madison or virtual – \$1,295/attendee
- 13-15 **Real Estate Compliance School**
Madison or virtual – \$795/attendee
- 14-15 **Call Report Workshop**
Virtual half days – \$245/attendee
- 18-20 **WBA/ABA Washington Summit**
Washington, D.C.
- 20 **Security Officer Workshop**
Wisconsin Dells or virtual – \$245/attendee
- 25-28 **Residential Mortgage Lending School**
Madison – \$1,045/attendee
- 27 **Online Workshop: Fundamentals of Comm. Lending 201: Analyzing Repayment Sources**
Virtual full day – \$250/attendee
- 28 **Branch Manager Boot Camp: Session III**
Four-part series, virtual half days – \$800/attendee

April

- 2, 9, 16 & 30 **WBA Loan Documentation Webinar Series**
Four-part webinar series – \$995/attendee
- 10 **Wisconsin Economic Forecast Luncheon**
Madison
- 11-12 **Agricultural Bankers Conference**
Wisconsin Dells - \$300/ag section member; \$350/non-section member banker attendee
- 15-20 **Power of Community Week**
www.wisbank.com/BanksPowerWI
- 15 **FinTech Showcase**
Wisconsin Dells – team pricing available
- 16-18 **Introduction to Commercial Lending School**
Madison – \$895/attendee
- 17 **Women in Banking Conference**
Wisconsin Dells or virtual – team pricing available
- 22-26 **School of Bank Management**
Madison – \$1,395/attendee
- 23 **Community Bankers for Compliance (CBC) – Session II**
Virtual half-day – annual membership/pricing varies
- 25 **Branch Manager Boot Camp: Session IV**
Four-part series, virtual half days – \$800/attendee
- 4/28-5/1 **WBA/ICBA Capital Summit**
Washington, D.C.
- 4/30-5/23 **Understanding Bank Performance Virtual Series**
Eight-part webinar series – \$1,000/attendee

KEY: Color-Coded Event Descriptions

- **Conferences/Summits** – One or more days, based on hot topics, industry news and best practices, scheduled time for peer networking.
- **Schools/Boot Camps** – Focused on a particular area of banking, allowing for a deep dive into that focused area over the course of two to six days.
- **Workshops/Seminars** – One-day programs, sometimes in multiple locations, focused on a specific topic or area of banking.
- **WBA-Hosted Webinars** – Two-hour webinars instructed with a particular focus on Wisconsin state law and rules.
- **Other Events**

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May

2	Human Resources Conference Wisconsin Dells – \$245/attendee
7	CFO Conference Madison – \$245/attendee
8-9	Personal Banker School Wausau – \$495/attendee
9	FDIC Bank Directors College Madison – \$225/attendee
14-15	BSA/AML Compliance Conference Wisconsin Dells – \$450/attendee
15-16	Principles of Banking Mineral Point – \$550/attendee
22-23	Principles of Banking Wausau – \$550/attendee
23	Trust Conference Madison – \$245/attendee

June

13-14	BOLT Summer Leadership Summit Wisconsin Dells – \$250/attendee
25	Compliance Forum: Session I Wisconsin Dells – annual membership/pricing varies

July

23	Community Bankers for Compliance (CBC) – Session III Virtual half-day – annual membership/pricing varies
7/30-8/1	Agricultural Lending School Madison – \$895/attendee; <i>optional pre-school workshop on 7/29 – \$200/attendee</i>

August

15	Chair's Member Appreciation Golf Outing Wisconsin Dells
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September

10-11	Secur-I.T. Conference Wisconsin Dells – team pricing available
18	FIPCO Software & Compliance Forum: Loan & Mortgage Wisconsin Dells or virtual
23-24	Management Conference Green Bay – team pricing available
TBD	IRA Workshops Location(s) TBD – Essentials and Advanced sessions

October

8-10	Commercial Lending School Madison – \$895/attendee
10-11	Family-owned & Closely Held Bank Strategic Retreat Madison
15-17	Deposit Compliance School Madison or virtual – \$795/attendee
17	Regulation E Workshop Madison or virtual – \$275/attendee
17	Directors Summit Madison
22	Community Bankers for Compliance (CBC) – Session IV Virtual half-day – annual membership/pricing varies
21-22	Supervisor Boot Camp Madison – \$535/attendee
TBD	BSA/AML Workshop One-day workshop, location(s) TBD
TBD	Principles of Banking Two-day sessions, location(s) TBD – \$550/attendee

November

5	Compliance Forum: Session II Wisconsin Dells – annual membership/pricing varies
7	BOLT Winter Leadership Summit Wisconsin Dells – \$150/attendee
20-21	FLEX Retail & Marketing Summit Wisconsin Dells – team pricing available