

# 2024 Wisconsin Bankers Association Education Calendar

## August

- 15 **Chair's Member Appreciation Golf Outing**  
Wisconsin Dells
- 29 **Branch Manager Boot Camp: Session IV**  
Four-part series, virtual half days – \$800/attendee

## September

- 9-10 **ICBA LEAD FWD Summit**  
Milwaukee
- 10-11 **Secur-I.T. Conference**  
Wisconsin Dells – team pricing available
- 12 **Wisconsin Bankers Foundation Gala**  
Madison
- 17 **IRA Essentials Workshop**  
Madison or Virtual - \$245/attendee
- 18 **Advanced IRA Workshop**  
Madison or Virtual - \$245/attendee
- 18 **FIPCO Software & Compliance Forum: Loan & Mortgage**  
Wisconsin Dells
- 23-24 **Management Conference**  
Green Bay – team pricing available
- 26 **Branch Manager Boot Camp: Session I**  
Four-part series, virtual half days – \$800/attendee
- 9/30-10/1 **Personal Banker School**  
Madison – \$495/attendee

## October

- 2-3 **Consumer Lending Boot Camp**  
Madison – \$550/attendee
- 10/7-11/21 **Credit Analyst Development Program Virtual Series**  
Six-part virtual series – \$2,275/attendee
- 8-10 **Commercial Lending School**  
Madison – \$895/attendee
- 10-11 **Family-owned & Closely Held Bank Strategic Retreat**  
Madison
- 15-17 **Deposit Compliance School**  
Madison or virtual – \$795/attendee
- 17 **Regulation E Workshop**  
Madison or virtual – \$275/attendee
- 17 **Directors Summit**  
Madison

## October *continued*

- 18 **Section 1071 Workshop**  
Madison or virtual – \$275/attendee
- 21-22 **Supervisor Boot Camp**  
Madison – \$535/attendee
- 22 **Community Bankers for Compliance (CBC) – Session IV**  
Virtual half-day – annual membership/pricing varies
- 29-30 **Principles of Banking**  
Fond du Lac – \$550/attendee
- 30 **BSA/AML Workshop**  
Wisconsin Dells – \$245/attendee
- 31 **Branch Manager Boot Camp: Session II**  
Four-part series, virtual half days – \$800/attendee
- TBD **Principles of Banking**  
NW WI Location TBD – \$550/attendee
- TBD **Understanding Bank Performance Virtual Series**  
Eight-part webinar series – \$1,000/attendee

## November

- 5 **Compliance Forum: Session II**  
Wisconsin Dells – annual membership/pricing varies
- 7 **BOLT Winter Leadership Summit**  
Wisconsin Dells – \$150/attendee
- 12-15 **ABA National Agricultural Bankers Conference**  
Milwaukee
- 20-21 **FLEX Retail & Marketing Summit**  
Wisconsin Dells – team pricing available
- 21 **Branch Manager Boot Camp: Session III**  
Four-part series, virtual half days – \$800/attendee

### KEY: Color-Coded Event Descriptions

**Conferences/Summits** – One or more days, based on hot topics, industry news and best practices, scheduled time for peer networking.

**Schools/Boot Camps** – Focused on a particular area of banking, allowing for a deep dive into that focused area over the course of two to six days.

**Workshops/Seminars** – One-day programs, sometimes in multiple locations, focused on a specific topic or area of banking.

**WBA-Hosted Webinars** – Two-hour webinars instructed with a particular focus on Wisconsin state law and rules.

**Other Events**

2024  Wisconsin Bankers  
ASSOCIATION

# Education Calendar

## December

19 **Branch Manager Boot Camp: Session III**  
Four-part series, virtual half days – \$800/attendee

## January 2025

TBD **Midwest Economic Forecast Forum**  
Virtual

## February 2025

5-7 **Bank Executives Conference**  
Milwaukee

18 **Compliance Forum: Session III**  
Stevens Point – annual membership/pricing varies

26 **Online Workshop: Fundamentals of Commercial Lending 101**  
Virtual full day – \$250/attendee

## March 2025

4 **Advanced IRA Workshop**  
Madison or Virtual

5 **Health Savings Account (HSA) Workshop**  
Madison or Virtual

12-13 **Call Report Workshop**  
Virtual half-days

17-19 **WBA/ABA Washington Summit**  
Washington, D.C.

26 **Online Workshop: Fundamentals of Comm. Lending 201: Analyzing Repayment Sources**  
Virtual full day – \$250/attendee

26 **Security Officer Workshop**  
Wisconsin Dells or Virtual

## April 2025

1-2 **Human Resources Conference**  
Wisconsin Dells

7-11 **School of Bank Management**  
Madison

10-11 **Agricultural Bankers Conference**  
Wisconsin Dells

21-26 **Power of Community Week**  
[www.wisbank.com/BanksPowerWI](http://www.wisbank.com/BanksPowerWI)

23 **Women in Banking Conference**  
Wisconsin Dells or Virtual

30 **Wisconsin Economic Forecast Luncheon**  
Madison

## May 2025

6 **WBA Capitol Day**  
Madison

7 **CFO Conference**  
Madison

12-15 **WBA/ICBA Capital Summit**  
Washington, D.C.

13 **Directors Summit**  
Stevens Point

21-22 **BSA/AML Compliance Conference**  
Wisconsin Dells

## Spring 2025 - TBD

TBD **Loan & Real Estate Compliance Schools**  
Madison

TBD **Residential Mortgage Lending School**  
Madison

TBD **Introduction to Commercial Lending School**  
Madison

TBD **Personal Banker School**  
Wausau area

TBD **Principles of Banking**  
Two-day sessions, location(s) TBD