

2024 Wisconsin Bankers Association Education Calendar

July

7/9-8/1	Understanding Bank Performance Virtual Series Eight-part webinar series – \$1,000/attendee
23	Community Bankers for Compliance (CBC) – Session III Virtual half-day – annual membership/pricing varies
25	Branch Manager Boot Camp: Session III Four-part series, virtual half days – \$800/attendee
7/30-8/1	Agricultural Lending School Madison – \$895/attendee; <i>optional pre-school workshop on 7/29 – \$200/attendee</i>

August

15	Chair's Member Appreciation Golf Outing Wisconsin Dells
29	Branch Manager Boot Camp: Session IV Four-part series, virtual half days – \$800/attendee

September

9-10	ICBA LEAD FWD Summit Milwaukee
10-11	Secur-I.T. Conference Wisconsin Dells – team pricing available
12	Wisconsin Bankers Foundation Gala Madison
17	IRA Essentials Workshop Madison or Virtual - \$245/attendee
18	Advanced IRA Workshop Madison or Virtual - \$245/attendee
18	FIPCO Software & Compliance Forum: Loan & Mortgage Wisconsin Dells
23-24	Management Conference Green Bay – team pricing available
9/30-10/1	Personal Banker School Madison – \$495/attendee

October

2-3	Consumer Lending Boot Camp Madison – \$550/attendee
10/7-11/21	Credit Analyst Development Program Virtual Series Six-part virtual series – \$2,275/attendee
8-10	Commercial Lending School Madison – \$895/attendee
10-11	Family-owned & Closely Held Bank Strategic Retreat Madison
15-17	Deposit Compliance School Madison or virtual – \$795/attendee
17	Regulation E Workshop Madison or virtual – \$275/attendee
17	Directors Summit Madison
18	Section 1071 Workshop Madison or virtual – \$275/attendee
21-22	Supervisor Boot Camp Madison – \$535/attendee
22	Community Bankers for Compliance (CBC) – Session IV Virtual half-day – annual membership/pricing varies
30	BSA/AML Workshop Wisconsin Dells – \$245/attendee
TBD	Principles of Banking Two-day sessions, location(s) TBD – \$550/attendee

KEY: Color-Coded Event Descriptions

Conferences/Summits – One or more days, based on hot topics, industry news and best practices, scheduled time for peer networking.

Schools/Boot Camps – Focused on a particular area of banking, allowing for a deep dive into that focused area over the course of two to six days.

Workshops/Seminars – One-day programs, sometimes in multiple locations, focused on a specific topic or area of banking.

WBA-Hosted Webinars – Two-hour webinars instructed with a particular focus on Wisconsin state law and rules.

Other Events

Education Calendar

November

5	Compliance Forum: Session II Wisconsin Dells – annual membership/pricing varies
7	BOLT Winter Leadership Summit Wisconsin Dells – \$150/attendee
12-15	ABA National Agricultural Bankers Conference Milwaukee
20-21	FLEX Retail & Marketing Summit Wisconsin Dells – team pricing available

January 2025

TBD	Midwest Economic Forecast Forum Virtual
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February 2025

5-7	Bank Executives Conference Milwaukee
18	Compliance Forum: Session III Stevens Point – annual membership/pricing varies
26	Online Workshop: Fundamentals of Commercial Lending 101 Virtual full day – \$250/attendee

March 2025

4	Advanced IRA Workshop Madison or Virtual
5	Health Savings Account (HSA) Workshop Madison or Virtual
12-13	Call Report Workshop Virtual half-days

March 2025 continued

17-19	WBA/ABA Washington Summit Washington, D.C.
26	Online Workshop: Fundamentals of Comm. Lending 201: Analyzing Repayment Sources Virtual full day – \$250/attendee

April 2025

7-11	School of Bank Management Madison
10-11	Agricultural Bankers Conference Wisconsin Dells
21-26	Power of Community Week www.wisbank.com/BanksPowerWI
23	Women in Banking Conference Wisconsin Dells or Virtual
30	Wisconsin Economic Forecast Luncheon Madison

Spring 2025 - TBD

TBD	Loan & Real Estate Compliance Schools Madison
TBD	Residential Mortgage Lending School Madison
Mar. 26	Security Officer Workshop Wisconsin Dells or Virtual
TBD	WBA/ICBA Capital Summit Washington, D.C.
TBD	Introduction to Commercial Lending School Madison
TBD	Personal Banker School Wausau area
TBD	Principles of Banking Two-day sessions, location(s) TBD
TBD	Human Resources Conference Wisconsin Dells
TBD	Directors Summit Location TBD
May 21-22	BSA/AML Compliance Conference Two-day session, Wisconsin Dells
TBD	Compliance Officer School Madison