

# 2024 Wisconsin Bankers Association Education Calendar

## September

9-10	<b>ICBA LEAD FWD Summit</b> Milwaukee
10-11	<b>Secur-I.T. Conference</b> Wisconsin Dells – team pricing available
12	<b>Wisconsin Bankers Foundation Gala</b> Madison
17	<b>IRA Essentials Workshop</b> Madison or Virtual - \$245/attendee
18	<b>Advanced IRA Workshop</b> Madison or Virtual - \$245/attendee
18	<b>FIPCO Software &amp; Compliance Forum: Loan &amp; Mortgage</b> Wisconsin Dells
23-24	<b>Management Conference</b> Green Bay – team pricing available
26	<b>Branch Manager Boot Camp: Session I</b> Four-part series, virtual half days – \$800/attendee
9/30-10/1	<b>Personal Banker School</b> Madison – \$495/attendee

## October

2-3	<b>Consumer Lending Boot Camp</b> Madison – \$550/attendee
10/7-11/21	<b>Credit Analyst Development Program Virtual Series</b> Six-part virtual series – \$2,275/attendee
8-10	<b>Commercial Lending School</b> Madison – \$895/attendee
10-11	<b>Family-owned &amp; Closely Held Bank Strategic Retreat</b> Madison
15-17	<b>Deposit Compliance School</b> Madison or virtual – \$795/attendee
15-16	<b>Principles of Banking</b> Black River Falls – \$550/attendee
17	<b>Regulation E Workshop</b> Madison or virtual – \$275/attendee
17	<b>Directors Summit</b> Madison

## October *continued*

18	<b>Section 1071 Workshop</b> Madison or virtual – \$275/attendee
21-22	<b>Supervisor Boot Camp</b> Madison – \$535/attendee
22	<b>Community Bankers for Compliance (CBC) – Session IV</b> Virtual half-day – annual membership/pricing varies
29-30	<b>Principles of Banking</b> Fond du Lac – \$550/attendee
30	<b>BSA/AML Workshop</b> Wisconsin Dells – \$245/attendee
31	<b>Branch Manager Boot Camp: Session II</b> Four-part series, virtual half days – \$800/attendee
10/29-11/21	<b>Understanding Bank Performance Virtual Series</b> Eight-part webinar series – \$1,000/attendee

## November

5	<b>Compliance Forum: Session II</b> Wisconsin Dells – annual membership/pricing varies
7	<b>BOLT Winter Leadership Summit</b> Wisconsin Dells – \$150/attendee
12-15	<b>ABA National Agricultural Bankers Conference</b> Milwaukee
20-21	<b>FLEX Retail &amp; Marketing Summit</b> Wisconsin Dells – team pricing available
21	<b>Branch Manager Boot Camp: Session III</b> Four-part series, virtual half days – \$800/attendee

### KEY: Color-Coded Event Descriptions

**Conferences/Summits** – One or more days, based on hot topics, industry news and best practices, scheduled time for peer networking.

**Schools/Boot Camps** – Focused on a particular area of banking, allowing for a deep dive into that focused area over the course of two to six days.

**Workshops/Seminars** – One-day programs, sometimes in multiple locations, focused on a specific topic or area of banking.

**WBA-Hosted Webinars** – Two-hour webinars instructed with a particular focus on Wisconsin state law and rules.

**Other Events**

# 2024 Wisconsin Bankers Association Education Calendar

## December

- 19 **Branch Manager Boot Camp: Session IV**  
Four-part series, virtual half days – \$800/attendee

## January 2025

- 14 **Midwest Economic Forecast Forum**  
Virtual

## February 2025

- 5-7 **Bank Executives Conference**  
Milwaukee
- 18 **Compliance Forum: Session III**  
Stevens Point – annual membership/pricing varies
- 26 **Online Workshop: Fundamentals of Commercial Lending 101**  
Virtual full day – \$250/attendee

## March 2025

- 4 **Advanced IRA Workshop**  
Madison or Virtual
- 5 **Health Savings Account (HSA) Workshop**  
Madison or Virtual
- 13-14 **Call Report Workshop**  
Virtual half-days
- 17-19 **WBA/ABA Washington Summit**  
Washington, D.C.
- 26 **Online Workshop: Fundamentals of Comm. Lending 201: Analyzing Repayment Sources**  
Virtual full day – \$250/attendee
- 26 **Security Officer Workshop**  
Wisconsin Dells or Virtual

## April 2025

- 1-2 **Human Resources Conference**  
Wisconsin Dells
- 7-11 **School of Bank Management**  
Madison
- 10-11 **Agricultural Bankers Conference**  
Wisconsin Dells
- 21-26 **Power of Community Week**  
[www.wisbank.com/BanksPowerWI](http://www.wisbank.com/BanksPowerWI)
- 23 **Women in Banking Conference**  
Wisconsin Dells or Virtual
- 30 **Wisconsin Economic Forecast Luncheon**  
Madison

## May 2025

- 6 **WBA Capitol Day**  
Madison
- 7 **CFO Conference**  
Madison
- 12-15 **WBA/ICBA Capital Summit**  
Washington, D.C.
- 13 **Directors Summit**  
Stevens Point
- 21-22 **BSA/AML Compliance Conference**  
Wisconsin Dells

## Spring 2025 - TBD

- TBD **Loan & Real Estate Compliance Schools**  
Madison
- TBD **Residential Mortgage Lending School**  
Madison
- TBD **Trust Conference**  
Madison
- TBD **Introduction to Commercial Lending School**  
Madison
- TBD **Personal Banker School**  
Wausau area
- TBD **Principles of Banking**  
Two-day sessions, location(s) TBD
- TBD **BOLT Summer Leadership Summit**  
Wisconsin Dells