

# 2024 Wisconsin Bankers Association Education Calendar

## October

2-3	<b>Consumer Lending Boot Camp</b> Madison – \$550/attendee
6-8	<b>ABA Bank Marketing Conference</b> Chicago
10/7-11/21	<b>Credit Analyst Development Program Virtual Series</b> Six-part virtual series – \$2,275/attendee
8-10	<b>Commercial Lending School</b> Madison – \$895/attendee
10-11	<b>Family-owned &amp; Closely Held Bank Strategic Retreat</b> Madison
15-17	<b>Deposit Compliance School</b> Madison or virtual – \$795/attendee
15-16	<b>Principles of Banking</b> Black River Falls – \$550/attendee
17	<b>Regulation E Workshop</b> Madison or virtual – \$275/attendee
17	<b>Directors Summit</b> Madison
18	<b>Section 1071 Workshop</b> Madison or virtual – \$275/attendee
21-22	<b>Supervisor Boot Camp</b> Madison – \$535/attendee
22	<b>Community Bankers for Compliance (CBC) – Session IV</b> Virtual half-day – annual membership/pricing varies
29-30	<b>Principles of Banking</b> Fond du Lac – \$550/attendee
30	<b>BSA/AML Workshop</b> Wisconsin Dells – \$245/attendee
31	<b>Branch Manager Boot Camp: Session II</b> Four-part series, virtual half days – \$800/attendee
10/29-11/21	<b>Understanding Bank Performance Virtual Series</b> Eight-part webinar series – \$1,000/attendee

## November

5	<b>Compliance Forum: Session II</b> Wisconsin Dells – annual membership/pricing varies
7	<b>BOLT Winter Leadership Summit</b> Wisconsin Dells – \$150/attendee
12-15	<b>ABA National Agricultural Bankers Conference</b> Milwaukee

## November *continued*

5	<b>Compliance Forum: Session II</b> Wisconsin Dells – annual membership/pricing varies
7	<b>BOLT Winter Leadership Summit</b> Wisconsin Dells – \$150/attendee
12-15	<b>ABA National Agricultural Bankers Conference</b> Milwaukee
20-21	<b>FLEX Retail &amp; Marketing Summit</b> Wisconsin Dells – team pricing available
21	<b>Branch Manager Boot Camp: Session III</b> Four-part series, virtual half days – \$800/attendee

## December

19	<b>Branch Manager Boot Camp: Session IV</b> Four-part series, virtual half days – \$800/attendee
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## January 2025

14	<b>Midwest Economic Forecast Forum</b> Virtual
21	<b>Community Bankers for Compliance (CBC) – Session I</b> Virtual half-day – annual membership/pricing varies

### KEY: Color-Coded Event Descriptions

**Conferences/Summits** – One or more days, based on hot topics, industry news and best practices, scheduled time for peer networking.

**Schools/Boot Camps** – Focused on a particular area of banking, allowing for a deep dive into that focused area over the course of two to six days.

**Workshops/Seminars** – One-day programs, sometimes in multiple locations, focused on a specific topic or area of banking.

**WBA-Hosted Webinars** – Two-hour webinars instructed with a particular focus on Wisconsin state law and rules.

**Other Events**

# 2024 Wisconsin Bankers ASSOCIATION Education Calendar

## February 2025

- 5-7 **Bank Executives Conference**  
Milwaukee
- 18 **Compliance Forum: Session III**  
Stevens Point – annual membership/pricing varies
- 26 **Online Workshop: Fundamentals of Commercial Lending 101**  
Virtual full day – \$250/attendee

## March 2025

- 4 **Advanced IRA Workshop**  
Madison or Virtual – \$245/attendee
- 5 **Health Savings Account (HSA) Workshop**  
Madison or Virtual – \$245/attendee
- 10-14 **Loan & Real Estate Compliance Schools**  
Madison or Virtual – \$1,295/attendee
- 12-14 **Real Estate Compliance School**  
Madison or Virtual – \$795/attendee
- 13-14 **Call Report Workshop**  
Virtual half-days – \$245/attendee
- 17-19 **WBA/ABA Washington Summit**  
Washington, D.C.
- 19-20 **Personal Banker School**  
Wausau – \$495/attendee
- 24-27 **Residential Mortgage Lending School**  
Madison – \$1,045/attendee
- 26 **Online Workshop: Fundamentals of Comm. Lending 201: Analyzing Repayment Sources**  
Virtual full day – \$250/attendee
- 26 **Security Officer Workshop**  
Wisconsin Dells or Virtual – \$245/attendee

## April 2025

- 1-2 **Human Resources Conference**  
Wisconsin Dells
- 1-3 **Compliance Management School**  
Madison – \$895/attendee
- 7-11 **School of Bank Management**  
Madison - \$1,395/attendee
- 10-11 **Agricultural Bankers Conference**  
Wisconsin Dells – \$350/attendee; \$300/ag section member
- 21-26 **Power of Community Week**  
[www.wisbank.com/BanksPowerWI](http://www.wisbank.com/BanksPowerWI)
- 22 **Community Bankers for Compliance (CBC) – Session II**  
Virtual half-day – annual membership/pricing varies
- 23 **Women in Banking Conference**  
Wisconsin Dells or Virtual – team pricing available
- 30 **Wisconsin Economic Forecast Luncheon**  
Madison
- TBD **Introduction to Commercial Lending School**  
Madison – \$795/attendee

## May 2025

- 6 **WBA Capitol Day**  
Madison
- 7 **CFO Conference**  
Madison – \$245/attendee
- 12-15 **WBA/ICBA Capital Summit**  
Washington, D.C.
- 13 **Directors Summit**  
Stevens Point – \$245/attendee
- 21-22 **BSA/AML Compliance Conference**  
Wisconsin Dells – \$450/attendee
- TBD **Trust Conference**  
Madison – \$245/attendee
- TBD **Principles of Banking**  
Two-day sessions, location(s) TBD - \$550/attendee

## June 2025

- 5-6 **BOLT Summer Leadership Summit**  
Wisconsin Dells – \$250/attendee