WBA EDUCATION & EVENTS

Fall 2026–Spring 2027











Wisconsin Bankers ASSOCIATION

WBA Education & Event Programs

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CONFERENCES AND SPECIAL EVENTS

One or more days, based on hot topics, industry news and best practices; scheduled time for peer networking. WBA offers a specialty conference for all your bank leaders!

Bank Executives Conference

February 3–5, 2027 | Kalahari Convention Center, Wisconsin Dells

Held annually, this is the premier event for Wisconsin banking leaders to come together for education and networking. Attendees can expect to join 250+ of their banking peers to hear from national keynote speakers, attend breakout sessions to dive deeper into various areas of bank management, and connect with over 75 industry partners in the conference exhibit hall.



Capitol Day

May 4, 2027 | Monona Terrace Convention Center, Madison

Join WBA staff and bankers from around the state to meet with your local representatives and state senators. Attendees will gather first to hear from WBA staff and other legislative leaders, before heading to the capitol with other bankers who also live in your district to meet with your representatives and talk about WBA's legislative priorities.

Agricultural Bankers Conference

April 15–16, 2027 | Kalahari Convention Center, Wisconsin Dells

This annual conference and meeting of the WBA Agricultural Bankers Section brings together over 100 Wisconsin ag bankers for informative sessions and networking opportunities. Attendees will hear from national and local speakers over the day-and-a-half conference, and visit with a dozen or more vendors in the conference exhibit hall. Members of the WBA Agricultural Bankers Section receive a discounted conference registration fee!

Women in Banking Conference

April 27, 2027 | Glacier Canyon Conference Center, Wisconsin Dells

Now is the time to invest in your women bank employees! Send your up-and-coming women bankers and top performers to this one-day conference to learn from industry experts and network with their peers. Over 350 bankers attended the conference in 2026, making it a memorable and motivational day for all attendees! *Team pricing will be available.*





CONFERENCES AND SPECIAL EVENTS

One or more days, based on hot topics, industry news and best practices; scheduled time for peer networking. WBA offers a specialty conference for all your bank leaders!

BSA/AML Compliance Conference

Spring 2027 | Location TBD

This day-and-a-half conference will bring together over 70 community banking BSA/AML compliance specialists for important industry updates and educational content from several industry experts, as well as time for networking with your peers.



CFO Conference

Spring 2027 | Location TBD

Join your CFO banker colleagues for a day that will be packed with valuable educational presentations from industry thought leaders as well as time for networking with your banking peers.

Directors Summit

October 15, 2026 | Madison
Spring 2027 | Location TBD

This one-day summit will discuss key issues regarding the leadership and management of community banks from the director's perspective. The summit is recommended for bank management teams, beginning or experienced inside and outside directors, bank CEOs, executive officers, and bank general counsel.

Human Resources Conference

May 2027 | Location TBD

Planned by members of the WBA HR Committee, for bankers, by bankers, attendees can expect to join 50+ other banking HR professionals from across the state for a day and a half of networking, education, and idea sharing.

Trust Conference

May 2027 | WBA Office, Madison

Planned with assistance from the WBA Trust Banking Section, this one-day conference will focus on topics and regulations that directly impact trust and wealth management banking services in Wisconsin. This is a must-attend event for trust banking professionals.





CONFERENCES AND SPECIAL EVENTS

One or more days, based on hot topics, industry news and best practices; scheduled time for peer networking. WBA offers a specialty conference for all your bank leaders!

Fraud Summit

June 2027 | Wisconsin Dells

Join us for this one-day summit where banking professionals will gather to tackle one of the most pressing challenges in the industry — fraud. This event will explore the latest fraud trends, emerging threats, and innovative strategies to protect financial institutions and their customers.



BOLT Summer Leadership Summit

June 10–11, 2027 | Glacier Canyon Conference Center, Wisconsin Dells

Has your bank identified your emerging leaders? Are your next gen leaders ready? BOLT (*Building Our Leaders of Tomorrow*) is just what your bank's emerging leaders need to grow in their banking and leadership skills. Through education, networking, and advocacy, the annual BOLT Summit is a great investment in your up-and-coming bankers' careers!



Strategic Management Summit – Focusing on Risk, Operations, and Credit Management

September 9, 2026 | Stevens Point

This one-day summit will provide education tracks directed towards the bank's chief operations, chief risk, and chief credit officers. Bankers will enjoy a mix of general sessions, banker-only peer networking, breakout sessions, and plenty of time for networking with peers, summit vendors, and sponsors.



CONFERENCES AND SPECIAL EVENTS

One or more days, based on hot topics, industry news and best practices; scheduled time for peer networking. WBA offers a specialty conference for all your bank leaders!



Innovation Showcase

September 28, 2026 | Glacier Canyon Conference Center, Wisconsin Dells

This event is meant to bring together several fintech providers and will give them the opportunity to present a live demonstration of their product. Bankers can attend the demonstrations they'd like to see, while also spending time in the Showcase Hall to visit more with our exhibitors. *Team pricing will be available.*



Bank Technology & Security Summit

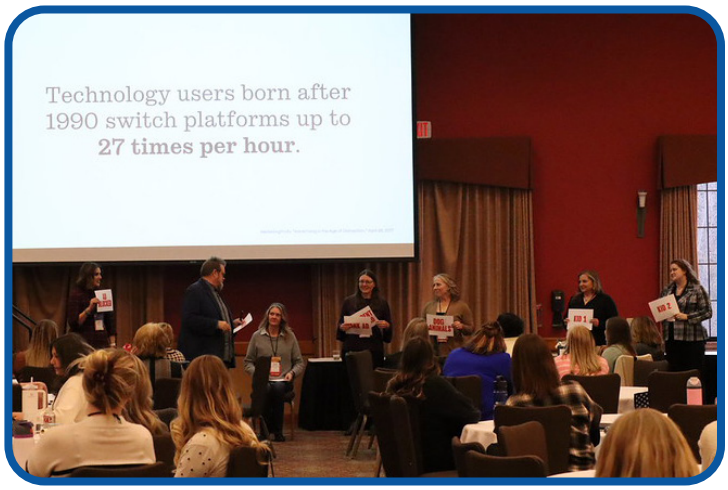
September 29–30, 2026 | Glacier Canyon Conference Center, Wisconsin Dells

This one-and-a-half-day multi-track conference is designed for your bank's IT, security, and operations professionals. Attendees will enjoy networking with over 100 of their banking peers while also attending keynote sessions, vendor-hosted breakout sessions, peer group discussions, and dedicated time for networking. *Team pricing will be available.*

BOLT Winter Leadership Summit

November 4, 2026 | Glacier Canyon Conference Center, Wisconsin Dells

Has your bank identified your emerging leaders? Are your next gen leaders ready? BOLT (*Building Our Leaders of Tomorrow*) is just what your bank's emerging leaders need to grow in their banking and leadership skills. Through education, networking, and advocacy, the one-day winter BOLT Summit is a great investment in your up-and-coming bankers' careers!



FLEX: Retail & Marketing Summit

November 18–19, 2026 | Glacier Canyon Conference Center, Wisconsin Dells

This one-and-a-half-day multi-track conference is designed for your bank's marketing, retail, sales, and financial literacy professionals. Attendees will enjoy networking with over 100 of their banking peers while also attending keynote sessions, role-based breakout sessions, peer group discussions, and dedicated time for networking. *Team pricing will be available.*

SCHOOLS AND BOOT CAMPS

Focused on a particular area of banking, allowing for a deep dive into that focused area over the course of two to five days.

Principles of Banking – Two-Day Accelerated Course

September 1–2, 2026 | Horicon Bank, Grafton
September 9–10, 2026 | National Exchange Bank & Trust, Fond du Lac
September 22–23, 2026 | WBA office, Madison
Spring 2027 | Spring locations TBD



Recognized as the most comprehensive introduction to the banking industry for over 40 years, this course introduces fundamental banking concepts and principles, the basics of how banks operate as service providers and businesses, their obligation to operate in a safe and sound manner and manage risks, and the responsibilities of bank employees in a customer-focused financial services environment.

If your bank is interested in hosting a session, please contact WBA education at WBAeducation@wisbank.com.

Personal Banker School

September 30–October 1, 2026 | Wisconsin Dells
Spring 2027 | Spring location(s) TBD

This school has been designed to get personal bankers up to speed quickly by providing them with the techniques and knowledge they need to successfully sell, cross sell, refer and service the banking industry's ever-expanding list of financial products. Attendees will leave the school better equipped to provide your customers with exceptional product knowledge and customer service.

If your bank is interested in hosting a session, please contact WBA education at WBAeducation@wisbank.com.

Loan Compliance School

Spring 2027 | WBA Office, Madison or Virtual

This school was designed to provide attendees with a fundamental overview of the various non-real estate specific lending regulations affecting their institution, updates on current trends in compliance and the guidelines to use in interpreting federal and Wisconsin state laws, regulations, and official commentary.

Supervisor Boot Camp

October 7–8, 2026 | WBA office, Madison
March 2027 I Wausau



This two-day dynamic, interactive workshop is just what all supervisors need — both new and experienced supervisors will benefit! The program includes exploring the coaching and leadership skills that lay out a plan for your success as a highly effective supervisor. You will find this experiential training opportunity invigorating, motivating, and applicable to managing and supervising others.

SCHOOLS AND BOOT CAMPS

Focused on a particular area of banking, allowing for a deep dive into that focused area over the course of two to five days.





Residential Mortgage Lending School

March 29–April 1, 2027 | WBA Office, Madison

Attendees will gain the knowledge and tools needed to be successful in the complex and highly competitive mortgage lending market. Attendees will learn from seasoned professionals and work together with their classmates on a case study.

Real Estate Compliance School

Spring 2027 | WBA Office, Madison or Virtual

This school was designed to provide attendees with a strong foundation on federal and state real estate lending laws and regulations.

School of Bank Management

April 12–16, 2027 | WBA Office, Madison

As WBA's highest-level school, this program was designed to help your team become more well-rounded community bankers, learning about all the aspects of banking "as a business." Attendees will bring back knowledge and thoughtful discussion to your bank following a full week of education and networking with other community banking leaders!

Introduction to Commercial Lending Boot Camp

March 17–18, 2027 | WBA Office, Madison

This school curriculum provides bankers with foundational principles for effective commercial loan underwriting and credit analysis. This two-day interactive workshop will equip bankers to analyze the "whole credit" and make evidence-based loan approval and structuring recommendations. These skills are vital in today's community banking environment, where bankers must have the knowledge and flexibility to respond to a wide range of loan requests.

New! Train the Trainer Boot Camp

May 11–12, 2027 | WBA Office, Madison

Join this hands-on train-the-trainer boot camp to acquire the knowledge and skills necessary for you and your training team to design, deliver, facilitate, evaluate, and manage effective training sessions for your bank employees.

SCHOOLS AND BOOT CAMPS

Focused on a particular area of banking, allowing for a deep dive into that focused area over the course of two to five days.



Agricultural Lending School

August 4–6, 2026 | WBA Office, Madison

This school was developed as an intermediate-level school. Case studies, in-class work, class discussions, and a farm visit are all elements of this school. An optional pre-school workshop will be hosted the day prior to the school starting. The optional workshop is geared towards those ag lenders and credit analysts who would like to strengthen their foundational knowledge of ag financial statements, the Six C's of Credit, and look at some initial ratios.

Deposit Compliance School

October 27–29, 2026 | WBA Office, Madison or Virtual

This three-day school was designed to provide you with a strong foundation of the various deposit regulations affecting your bank, the current trends in compliance, and the resources you need following the school. Bank retail and branch staff will benefit from this school, in addition to compliance and audit staff.

Advanced Commercial Lending Boot Camp

October 13–14, 2026 | WBA Office, Madison

As WBA's advanced-level commercial lending and credit school, this school builds on the knowledge of experienced lenders and credit analysts to take their skills to the next level. Faculty-led instruction, case studies, in-class work, and class discussions are all elements of this school.

Consumer Lending Boot Camp

September 15–16, 2026 | WBA Office, Madison

Recognized as the most comprehensive introduction to the banking industry for over 40 years, this course introduces fundamental banking concepts and principles, the basics of how banks operate as service providers and businesses, their obligation to operate in a safe and sound manner and manage risks, and the responsibilities of bank employees in a customer-focused financial services environment. *If your bank is interested in hosting a session, please contact WBA education at WBAeducation@wisbank.com.*

Branch Manager Boot Camp

Four-part Virtual Series (Half-Day Sessions) – New series begin annually in January, May, and September

Attendees will join other branch leaders from all around the country for this virtual series, focusing on the critical skills and expectations that need to be developed to ensure that the next generation branch manager will exceed expectations and goals set for them. Attendees will engage in discussions, small group activities, and skills practices to ensure that ideas are shared, and learning is entertaining and adopted.

Online Workshop: Wowing the Client

October 28, 2026 I Virtual Half Day

This session equips participants to better engage today's digital and younger clients by asking meaningful questions, identifying client goals and dreams, and connecting those insights to appropriate products and solutions for lasting relationships.

BOLT LEADERSHIP ACADEMY

WBA Building Our Leaders of Tomorrow

Introducing the WBA BOLT Leadership Academy. This program will bring together a cohort of 20-25 community banking emerging leaders over a 13-month period for extensive industry and leadership education, along with several networking opportunities for the group.

Who should apply?
This program has been designed for highly motivated emerging bank leaders who have a desire to grow their leadership skills and grow a trusted network of community banking peers from across the state. The selected cohort members will come from diverse business functions within the banking industry and various locations from throughout Wisconsin.

What's the difference from just attending BOLT Summits?
In addition to attending the two statewide BOLT Summits that are offered annually, this new program will expand on BOLT's mission by allowing participants to connect with other bankers at BOLT as well as several other programs developed exclusively for the leadership academy. The mission of the academy is to build a community of future banking leaders who are committed to advancing our industry while supporting their banks in serving the financial needs of the communities that they serve.

Limited spots available. The application period for the 2027–28 BOLT Leadership Academy will be open January 4, 2027. Applicants are encouraged to review included education program dates to ensure they can commit to participating in all sessions.

What's included?
Each selected member of the 2027–28 WBA BOLT Leadership Academy will begin their 13-month program in May 2027. Each member will receive a hard copy of the national best-selling book "The Ideal Team Player," written by Patrick Lencioni. Members will also have the opportunity to attend other WBA education programs of their choice at a discounted registration rate.

Included in-person WBA events:

- June 10–11, 2027 – WBA BOLT Summer Leadership Summit, Wisconsin Dells
- November 2027 – WBA BOLT Winter Leadership Summit, Wisconsin Dells
- Spring 2028 – Communicate and Connect with Confidence Workshop (presented exclusively for the Leadership Academy Cohort)
- Spring 2028 – WBA Capitol Day, Madison
- June 2028 – WBA BOLT Summer Leadership Summit, Wisconsin Dells

Included virtual training events:

- May 2027 – Virtual WBA & Program Orientation
- July or September 2027 – Eight-part Understanding Bank Performance Series
- August 2027 – Virtual Building Leader Awareness & Effectiveness Workshop
- Fall 2027 – "The Ideal Team Player" Recap Virtual Workshop
- January 2028 – Two-part Virtual Leading Multi-generational Organizations Workshop



WORKSHOPS AND FORUMS

One-day programs focused on a specific topic or area of banking.

WBA Compliance Forum & Membership

New membership year starting in June 2026

- June 16, 2026 I Sentry World, Stevens Point
- November 17, 2026 I Glacier Canyon Conference Center, Wisconsin Dells
- February 23, 2027 I Glacier Canyon Conference Center, Wisconsin Dells

The annual WBA Compliance Forum membership provides more than 100 Wisconsin bank compliance professionals with the information they need to stay informed in a rapidly changing environment. Each session will provide in-depth information on key compliance issues, including state specific matters, as well as a networking opportunity with other compliance officers. Members also enjoy access to the WBA Compliance Forum google group for networking throughout the year.



Community Bankers for Compliance (CBC) – Four-Part Membership

Virtual sessions to be held in January, April, July, and October 2026

The CBC Program will provide your bank with up-to-date information on the ever-changing bank regulations, as well as guidance for structuring and maintaining your in-bank compliance program. A particular topic will be identified and covered for each individual session. *This is a nationally-presented program, state-specific items will not be addressed.*

BSA/AML Workshop

- Fall 2026 | Location TBD

Health Savings Account (HSA) Workshop

- March 4, 2027 | WBA Office, Madison OR Virtual

IRA Essentials Workshop

- October 20, 2026 | WBA Office, Madison OR Virtual

IRA Advanced Workshop

- October 21, 2026 | WBA Office, Madison OR Virtual
- March 3, 2027 | WBA Office, Madison OR Virtual

New! Information Security Officer Workshop

- Winter 2027 | Glacier Canyon Conference Center, Wisconsin Dells

Numbers Talk. Bankers Need to Listen.

- July 28, 2026 | WBA Office, Madison

Online Workshop: Fundamentals of Commercial Lending 101

- February 24, 2027 | Virtual

Online Workshop: Fundamentals of Commercial Lending 201: Analyzing Repayment Sources

- March 24, 2027 | Virtual

Regulation E Workshop

- October 29, 2026 | WBA Officer, Madison OR Virtual

Security Officer Workshop

- March 2027 | Glacier Canyon Conference Center, Wisconsin Dells

WEBINARS

Understanding Bank Performance Virtual Series

Sessions start in January, April, July, and October 2026

This eight-part virtual series will provide your team with the information they need to better understand your bank's performance as a business. Participants will learn how to assess and analyze a bank's financial performance by working with data from real institutions. Using financial statements from one sample financial institution along with statements from their own banks, participants will become familiar with the ins and outs of balance sheets and income statements and learn how to apply key performance metrics to the data presented in these documents.

Fraud On-Demand Video Series

Four-part video series, available in early 2026

Fraud continues to evolve rapidly, targeting banks from every direction—online, in the branch, and even within the organization itself. To help institutions stay ahead, we're launching a **fraud-focused webinar series designed for entire banks to participate in**. The concept is that banks will purchase access to the full series, allowing staff from different departments to view the sessions most relevant to their roles. This five-part series brings together industry experts to share practical strategies, case studies, and tools to strengthen your defenses and safeguard your customers.

Hot Topics in Commercial & Agricultural Lending Webinar Series

Multi-part webinar series starting in Fall 2026

Back by popular demand, join WBA for a multi-part webinar series that will look at the current challenges and hot topics affecting commercial and agricultural lending in Wisconsin. The concept is that banks will purchase access to the full series, allowing staff from different departments to view the sessions most relevant to their roles.

WBA partners with several national bank training partners who offer regular webinars on several different topics. More than 300 webinars were offered in 2025 alone!

BankWebinars.com, powered by OnCourse Learning

WBA partners with OnCourse Learning to offer over 450 skill-building webinars to advance your career and stay current on the latest trending topics with our constantly growing catalog of unique webinars - taught by industry veterans. Individual webinars, on demand programs, bundled series and bank subscriptions are available.

Community Bankers Webinar Network, powered by FinEd

WBA partners with 30 other bankers associations and the Community Bankers Webinar Network to deliver quality webinar training for bankers across the country. Visit the website to search for upcoming live webinars. You can also browse their webinar catalog to find recent webinars that are now available as on-demand content.

Visit www.wisbank.com/all-events to search through available upcoming webinars, or contact WBA Education at wbaeducation@wisbank.com with the particular topic/ content you are looking for.

ABA ONLINE TRAINING

Did you know? WBA is your local training provider for ABA online courses.
Register through WBA's website to receive member pricing on any ABA online courses, including 30+ certificate programs, 25 facilitated online courses, and more than 100 self-paces courses!

Use QR codes below and click "Member" to view the online libraries of available online courses!

Online Certificates

Facilitated Online Training

Self-paced Courses

What's the difference between a facilitated online course and a certificate program?
A **Facilitated Online Course** provides an online course with group collaboration, instructor feedback and guidance, and fixed start and end dates. Facilitated online courses provide an opportunity to meet your learning goals with the benefit of a classroom, but in an online environment:

- Peer interaction in the learning community with the instructor and other students keeps you actively engaged and motivated
- Experienced industry professionals provide frequent feedback and context to your learning
- Convenient weekly schedule with no required meeting times means you decide when to work on course assignments

A **Certificate Program** is a targeted micro-learning experience, bundling several self-paced courses for the participant to complete the courses on their own timeline. Participants of a training program on a specialized topic are granted a certificate upon completion of all included self-paced courses.

Top ABA online courses purchased by your Wisconsin bank peers in 2025:

- Branch Manager Certificate – includes 56 self-paced online courses
- Certificate in BSA and AML Compliance – includes 10 self-paced online courses
- Certificate in Business and Commercial Lending – includes 27 self-paced online courses
- Certificate in Compliance Essentials – includes 14 self-paced online courses
- Certificate in Fraud Prevention – includes 5 self-paced online courses
- Facilitated: Analyzing Financial Statements – 2026 courses begin on February 9 and August 3
- Facilitated: Bank Lines of Business – 2026 courses begin on March 2, April 6, June 1, and October 5
- Facilitated: Commercial Lending – 2026 courses begin on February 2, April 13, and October 5
- Facilitated: Consumer Lending – 2026 courses begin on March 2 and October 26
- Facilitated: Introduction to Agricultural Lending – 2026 courses begin on March 2 and September 21
- Universal Banker Certificate – includes 40 self-paced online courses

BANKER-ONLY PEER GROUPS

Introducing the new WBA 2026 Banker Forum Memberships!

Four new role-based banker forum memberships will be offered in 2026, based on a calendar year membership. Each group will meet twice in Madison at the WBA office for a peer group meeting. The membership also includes registration at the relevant specialty WBA conference in 2026! Each group will also have their own online community on the WBA website to stay connected throughout the year and share questions and ideas!

Forum Groups Available:

- WBA Bank Marketing Forum
- WBA HR Officer Forum
- WBA Operations Officer Forum
- WBA Risk Management Forum



How the Forums Will Work:

- Each group will be small to facilitate effective information exchange and idea sharing, limited to 20-25 banker participants
- The forum includes **two in-person meetings** during the year at the Wisconsin Bankers Association headquarters in Madison with a professional facilitator. The agenda for each session will flow based on feedback from participants in the forum group. Each session will run from 10:00 a.m. to 3:00 p.m. CT.
- Sample agenda
  - 10:00 a.m.–Noon – Presentation by facilitator
  - Noon–12:45 p.m. – Break for networking lunch
  - 12:45–3:00 p.m. – Peer-to-peer discussions
- Forum members will also attend the **relevant WBA specialty conference**. (Your forum fee includes the conference registration fee; travel and any overnight expenses will be the responsibility of the banker/their bank.)
- At the first in-person meeting in March, members will be introduced to the **new online community platform** on the WBA website set up exclusively for this banker forum group, to use throughout the idea for staying connected!



BANKER-ONLY PEER GROUPS

WBA Bank Marketing Forum • Spring Peer Group: March 31, 2026, facilitated by Ben Udell, Experienced Banker • Summer Peer Group: August 4, 2026, facilitated by Patrick Dix, SHAZAM • Conference: November 18–19, 2026, WBA FLEX Retail & Marketing Summit in Wisconsin Dells	**WBA HR Officer Forum** • Spring Peer Group: March 4, 2026, facilitated by Kendra Osterdyk, Wipfli LLP • Conference: May 19-20, 2026, WBA HR Conference in Wisconsin Dells • Fall Peer Group Meeting: September 22, 2026, facilitated by Storm Larson, Boardman Clark LLP
WBA Operations Officer Forum • Spring Peer Group: March 17, 2026, facilitated by Tim Dively, CLA • Summer Peer Group: June 9, facilitated by Tim Eischeid, Forvis Mazars • Conference: September 9, 2026, WBA Strategic Management Summit in Stevens Point	**WBA Risk Management Forum** • Spring Peer Group: March 5, 2026, facilitated by David Paxton, Bankers' Bank • Summer Peer Group: June 2, 2026, facilitated by Sean Goodwin, Wolf & Co. • Conference: September 9, 2026, WBA Strategic Management Summit in Stevens Point

Connect Online Peer Groups

Complimentary connect online peer groups will remain available for WBA bank members to join. Membership in each WBA Connect group comes with access to that group's exclusive online peer-to-peer email, set up using Google Groups.

Visit www.wisbank.com/community/wba-connect/ for more information and to join one or more of our WBA Connect email groups!

Connect Groups Available:

- Bank Trainers
- Cash/Treasury Management
- Enterprise Risk Management
- HR & Organizational Development
- Marketing
- Retail Banking
- Small Business Bankers
- Technology & Operations

ROLE-BASED LEARNING

WBA Education offers a wide variety of training and professional development opportunities for bankers at every level within their banks. Below are the education programs and events listed in by banking roles.

BANK EXECUTIVES:

- Bank Executives Conference
- Capitol Day
- CFO Conference
- Directors Summit
- Innovation Showcase
- Strategic Management Summit
- CEOnly/CFOnly Network – *Membership opportunity*



LEADERSHIP DEVELOPMENT:

- BOLT Leadership Academy
- BOLT Summer Leadership Summit
- BOLT Winter Leadership Summit
- Capitol Day
- Management Conference
- School of Bank Management
- Strategic Management Summit
- Supervisor Boot Camp
- Understanding Bank Performance Virtual Series
- Women in Banking Conference



LENDING:

- Agricultural Bankers Conference
- Agricultural Lending School
- Advanced Commercial Lending Boot Camp
- Commercial Lending School
- Introduction to Commercial Lending Boot Camp
- Hot Topics in Commercial & Agricultural Lending Webinar Series
- Loan Documentation On-Demand Series
- Online Workshop: Fundamentals of Commercial Lending 101
- Online Workshop: Fundamentals of Commercial Lending 201: Analyzing Repayment Sources
- Residential Mortgage Lending School
- School of Bank Management
- Strategic Management Summit



ROLE-BASED LEARNING

WBA Education offers a wide variety of training and professional development opportunities for bankers at every level within their banks. Below are the education programs and events listed in by banking roles.

COMPLIANCE:

- New in 2026 – *New education programs will be offered as new rules/regulations become finalized*
- Account Titling Video Series
- BSA/AML Compliance Conference
- BSA/AML Workshop
- Community Bankers for Compliance (CBC)
- Compliance Forum Membership
- Deposit Compliance School
- Internal Audit Workshop
- Legal Process Video Series
- Loan Compliance School
- Loan Documentation On-Demand Series
- Real Estate Compliance School
- Regulation E Workshop



MARKETING & RETAIL BANKING:

- Account Titling Video Series
- Bank Marketing Forum Membership
- Branch Manager Boot Camp
- Consumer Lending Boot Camp
- FLEX: Retail & Marketing Summit
- Health Savings Account Workshop
- Innovation Showcase
- IRA Essentials Workshop
- IRAs: Advanced Workshop
- Personal Banker School
- Principles of Banking
- Supervisor Boot Camp

OPERATIONS, TECHNOLOGY, & SECURITY:

- Bank Technology & Security Summit
- BSA/AML Compliance Conference
- BSA/AML Workshop
- Fraud Summit
- Fraud Video Series
- Information Security Officer Workshop
- Innovation Showcase
- Operations Officer Forum Membership
- Legal Process Video Series
- Risk Management Forum Membership
- Security Officer Workshop



MORE EDUCATION FOR YOUR TEAM!

- Human Resources Conference
- HR Officer Forum Membership
- Principles of Banking Two-day Course
- Trust Conference



Wisconsin Bankers Association | 4721 South Biltmore Lane | Madison, WI 53718 | 608-441-1200 | wisbank.com