Wisconsin Bankers ASSOCIATION

2026-27 WBA Education & Events Budget Planner

	Program	Date	Details	Fee	Staff to consider:	Budget:
Executive Level	Strategic Management Summit	September 9	1-day, In person conference	$275		
	FDIC Bank Directors Summit	October 15	1-day, In person conference	$275		
	2027 CEOnly/CFOnly Network	Ongoing	Yearlong membership	$350		
	NEW! 2027 HR Officer Forum	Ongoing	Yearlong membership	$995		
	NEW! 2027 Operations Officer Forum	Ongoing	Yearlong membership	$995		
	NEW! 2027 Risk Management Forum	Ongoing	Yearlong membership	$995		
	Midwest Economic Forecast Forum	Jan. 2027 TBD	Virtual meeting	$59/$199		
	Bank Executives Conference	Feb. 3-5, 2027	In person conference	$525/$575		
	Capitol Day	May 4, 2027	Industry Advocacy	$0		
	CFO Conference	Spring 2027 TBD	1-day, In person conference	$275		
	Directors Summit - spring	Spring 2027 TBD	1-day, In person conference	$275		
Leadership Development	Understanding Bank Performance	4 sessions/yr	8-part virtual series	$1,000		
	Strategic Management Summit	September 9	1-day, In person conference	$275		
	Supervisor Boot Camp	October 7-8	School/boot camp	$550		
	BOLT Winter Leadership Summit	November 4	1-day, In person conference	$200		
	2027-28 BOLT Leadership Academy **tuition is inclusive of several programs*	June 2027- June 2028	13-month leadership development program	$2,195		
	Supervisor Boot Camp	Spring 2027 TBD	2-day School/boot camp	$550		
	School of Bank Management	April 12-16, 2027	Highest level WBA school	$1,395		
	Women in Banking Conference	April 27, 2027	1-day, In person conference	$275		
	Capitol Day	May 4, 2027	Industry Advocacy	$0		
	BOLT Summer Leadership Summit	June 10-11, 2027	1.5 day in person conference	$300		
Lending	Understanding Bank Performance	4 sessions/yr	8-part virtual series	$1,000		
	Workshop: Numbers Talk, Bankers Need to Listen	July 28	In person workshop	$275		
	Agricultural Lending School	August 4-6	3-day, School/boot camp	$895		
	Strategic Management Summit	September 9	1-day, In person conference	$275		
	Consumer Lending Boot Camp	Sept. 15-16	2-day, School/boot camp	$550		
	Advanced Commercial Lending Boot Camp	October 13-14	School/boot camp	$550		
	Online: C&I Lending in Today's Economy	October 14	1-day, virtual workshop	$275		
	Hot Topics in Commercial & Ag Lending series	Fall 2026	multi-part webinar series			
	Online: CRE Lending in Today's Economy	December 2	1-day, virtual workshop	$275		
	Midwest Economic Forecast Forum	Jan. 2027 TBD	Virtual meeting	$59 ind/$199 group		

	Program	Date	Details	Fee	Staff to consider:	Budget:
Lending	Fundamentals of Commercial Lending 101	Feb. 24, 2027	1-day, virtual workshop	$275		
	Intro to Commercial Lending Boot Camp	Spring 2027 TBD	School/boot camp	$550		
	Fundamentals of Commercial Lending 201	March 24, 2027	1-day, virtual workshop	$275		
	Residential Mortgage Lending School	March 29-Apr. 1, 2027	School/boot camp	$1,095		
	School of Bank Management	April 12-16, 2027	Highest level WBA school	$1,395		
	Agricultural Bankers Conference	April 15-16, 2027	1.5 day in person conference	$350		
	Women in Banking Conference	April 27, 2027	1-day, In person conference	$275		
	Capitol Day	May 4, 2027	Industry Advocacy	$0		
Compliance	Community Bankers for Compliance (CBC)	Ongoing	4-part virtual series - $1700/1st attendee; addtl. options available			
	Compliance Forum	Ongoing	3-part in person forums - $1500/bank (2 primary members)			
	Deposit Compliance School	October 27-29	3-day school, in person or virtual	$895		
	Regulation E Workshop	October 29	1-day workshop	$275		
	Loan Compliance School	Spring 2027 TBD	In person or virtual, School	$895		
	Real Estate Compliance School	Spring 2027 TBD	In person or virtual, School	$895		
	Women in Banking Conference	April 27, 2027	1-day, In person conference	$275		
	BSA/AML Conference	May 2027 TBD	1.5 day in person conference	$495		
	Fraud Summit	June 2027 TBD	1-day, In person conference	$275		
Marketing & Retail Banking	Understanding Bank Performance	4 sessions/yr	8-part virtual series	$1,000		
	Principles of Banking	6 sessions/yr	2-day school	$550		
	Online: Branch Manager Boot Camp	3 sessions/yr	4-part virtual half-day sessions	$900		
	Online: Wowing the Client	3 sessions/yr	Half-day virtual session	$300		
	Consumer Lending Boot Camp	Sept. 15-16	2-day School/boot camp	$550		
	Innovation Showcase	September 28	1-day, In person conference	$100		
	Personal Banker School	Sept. 30-Oct. 1	2-day school	$550		
	Supervisor Boot Camp	October 7-8	2-day School/boot camp	$550		
	IRA Essentials Workshop	October 20	In person or virtual, workshop	$275		
	Advanced IRA Workshop	October 21	In person or virtual, workshop	$275		
	Deposit Compliance School	October 27-29	3-day school, in person or virtual	$895		
	FLEX Retail & Marketing Summit	November 18-19	1.5 day in person conference	$350		
	NEW! 2027 Bank Marketing Forum	Ongoing	Yearlong membership	$995		
	Advanced IRA Workshop	March 3, 2027	In person or virtual, workshop	$275		
	Health Savings Account Workshop	March 4, 2027	In person or virtual, workshop	$275		
	Supervisor Boot Camp	March 2027 TBD	School/boot camp	$550		
	Personal Banker School	Spring 2027 TBD	2-day school	$550		
	School of Bank Management	April 12-16, 2027	Highest level WBA school	$1,395		
	Women in Banking Conference	April 27, 2027	1-day, In person conference	$275		
	NEW! Train the Trainer Boot Camp	May 2027 TBD	2-day school/boot camp	$550		

	Program	Date	Details	Fee	Staff to consider:	Budget:
Operations, Technology, Security & Fraud	NEW! Fraud On-Demand Video Series	Summer 2026	4-part on-demand series	$795/bank		
	Understanding Bank Performance	4 sessions/yr	8-part virtual series	$1,000		
	Strategic Management Summit	September 9	1-day, In person conference	$275		
	Innovation Showcase	September 28	1-day, In person conference	$100		
	Bank Technology & Security Summit	September 29-30	1.5 day in person conference	$350		
	BSA/AML Workshop	Fall 2026 TBD	1-day workshop	$275		
	NEW! 2027 Operations Officer Forum	Ongoing	Yearlong membership	$995		
	NEW! 2027 Risk Management Forum	Ongoing	Yearlong membership	$995		
	NEW! Information Security Officer Workshop	Winter 2027 TBD	In person workshop	$275		
	Security Officer Workshop	March 2027 TBD	In person workshop	$275		
	School of Bank Management	April 12-16, 2027	Highest level WBA school	$1,395		
	Women in Banking Conference	April 27, 2027	1-day, In person conference	$275		
	BSA/AML Conference	May 2027 TBD	1.5 day in person conference	$495		
	Fraud Summit	June 2027 TBD	1-day, In person conference	$275		
More!	Human Resources Conference	May 25-26, 2027	1.5 day in person conference	$350		
	NEW! Train the Trainer Boot Camp	May 2027 TBD	2-day school/boot camp	$550		
	Trust Conference	May 2027 TBD	1-day, In person conference	$275		